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LEPANTO CONSOLIDATED MINING CORPORATION LISTINGS DEPARTMENT
BA-Lepanto Building, 8747 Paseo de Roxas, 1226 City of Makati, Philippines

RECEIVED
JAN 06 2015
BY: *[Signature]*

6 January 2015

Listings Department
Philippine Stock Exchange, Inc.
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Marsha M. Resurreccion
Head, Issuer Regulation Division

Ms. Michelle U. Zuñiga
Issuer Regulation Division

Subject: 1:5.5 SRO

Gentlemen:

Please be advised that in view of Presidential Proclamation No. 936 declaring January 15, 16 and 19, 2015 as special non-working days in the National Capital Region, we have moved the deadline for the payment of the 50% balance on our 1:5.5 SRO from January 15, 2015 to January 20, 2015.

Very truly yours,

[Signature]
ODETTE A. JAVIER
Vice President and
Asst. Corporate Secretary