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	ODETTE A. JAVIER															815-9447														
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. Date of Report (Date of earliest event reported): April 7, 2022

2. SEC Identification Number: 101 3. BIR Tax Identification No. 000-160-247

4. Exact name of issuer as specified in its charter :

LEPANTO CONSOLIDATED MINING COMPANY

6.

- Makati City Province, country or other jurisdiction of incorporation
- 21st Floor, Lepanto Building
 8747 Paseo de Roxas, Makati City, Philippines Address of principal office:

Postal Code

Industry Classification Code:

(SEC Use Only)

8. Issuer's telephone number, including area code: (632) - 815-9447

9. Former name or former address, if changed since last report: N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC:

Title of Each Class:

No. of Shares of Common Stock Outstanding:

Class "A" Class "B" 39,822,869,196 26,552,888,901

Indicate the item numbers reported herein: 1:4.6 Stock Rights Offering

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lepanto Consolidated Mining Company Issuer

ODETTE A, JAVIER Vice President/ Assistant Corporate Secretary

Date: April 8, 2022



Lepanto Consolidated Mining Company

7 April 2022

Disclosure Department Listings and Disclosure Group Philippine Stock Exchange, Inc. PSE Centre, Ayala Avenue Makati City

Attention: Ms. Janet A. Encarnacion Head, Disclosure Department

Re: 1:4.6 Stock Rights Offering

Gentlemen:

Please be advised that at its special meeting this afternoon, the Board of Directors approved an offer to shareholders to subscribe to one (1) share of Common Stock for every 4.6 shares held at the price of P0.14 per share. The record and ex-dates as well as the Offer Period will be announced upon PSE approval of the pertinent listing application. The Offer shares will come from and support the increase in the Company's authorized capital stock from P6.64 Billion to P9.0 Billion.

The proceeds of the Offer, amounting to P2.02 Billion, will be utilized to fund exploration drilling for gold and copper deposits; settlement of payables; pension update and capital expenditures; and for working capital.

Very truly yours,

ODETTE A JAVIER

Vice President and Asst. Corporate Secretary

Cc: SEC STSI