

LEPANTO CONSOLIDATED MINING Co.

BA-Lepanto Building, 8747 Paseo de Roxas, 1226 City of Makati, Philippines

19 March 2015

Disclosure Department

Listings and Disclosure Group
PHILIPPINE STOCK EXCHANGE, INC.
PSE Centre, Ayala Avenue
Makati City

Attn:: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: Issuance of Writ of Preliminary Injunction in relation to MPSA No. 001-90-CAR

Gentlemen:

We are pleased to advise that, in connection with our application for renewal of MPSA No. 001-90-CAR (the "MPSA"), we are in receipt of an Order dated 18 March 2015 of the Regional Trial Court of Makati issuing a writ of preliminary injunction:

- 1) enjoining all the respondents, i.e., the Department of Environment and Natural Resources, Mines and Geosciences Bureau, National Commission of Indigenous Peoples (NCIP) and the NCIP Regional Hearing Office- Cordillera Administrative Region, from performing any act that would (a) disrupt, disturb or impede the operations of Lepanto Consolidated Mining Company and Far Southeast Gold Resources, Inc. (jointly referred to as "Petitioners") in the area covered by the MPSA; and acts that would (b) hinder, prevent or delay the Petitioners from exercising their rights and/or from discharging their obligations under the MPSA in any manner whatsoever, until such time that a final and executory award is issued with respect to the arbitration proceedings commenced by the Petitioners; and
- 2) directing the respondents to perform all acts necessary and proper to maintain and protect the validity and/or enforceability of the Petitioners' vested rights under the MPSA during the pendency of the arbitration proceedings.

Very truly yours,



ODETTE A. JAVIER
Vice President and
Asst. Corporate Secretary

cc: SEC