



Lepanto Consolidated Mining Company

NOTICE OF 2021 ANNUAL STOCKHOLDERS' MEETING

Please be informed that the **Annual Stockholders' Meeting of Lepanto Consolidated Mining Company** will be held on **Monday, September 20, 2021 at 4:00 o'clock p.m.** The Meeting will be conducted virtually via remote access communication and the access link will be provided in the Company's website at www.lepantomining.com

The agenda for the Meeting will be as follows:

1. Call to Order
2. Proof of due notice of the meeting and determination of quorum
3. Approval of the Minutes of the Annual Meeting held on July 27, 2020
4. Approval of the Annual Report
5. Retention of Messrs. Ray C. Espinosa and Val Antonio B. Suarez as independent directors
6. Election of Directors
7. Amendment of Article VII of the Articles of Incorporation to increase the authorized capital stock from P6.64 Billion to P12.00 Billion
8. Appointment of External Auditor
9. Transaction of such other and further business as may properly come before the Meeting
10. Adjournment

Only stockholders of record as of August 31, 2021 are entitled to notice of, and to vote at, the Meeting. The stock and transfer book of the Company will be closed from August 31, 2021 to the close of business hours on September 20, 2021.

The Definitive Information Statement and Management Report and SEC Form 17-A and other pertinent documents are posted on the Company's website and PSE Edge. Guidelines for registration and participation in the Meeting shall likewise be posted on the Company's website.

Stockholders who intend to participate in the Meeting via remote communication should email on or before September 15, 2021 the Asst. Corporate Secretary at oaj@lepantomining.com a scanned copy of a valid government-issued identification card (ID) for registration and verification purposes. Indirect stockholders should include in their email their broker's certification of shareholding.

Stockholders may also be represented and vote at the Meeting by submitting a Proxy via email to oaj@lepantomining.com together with a government-issued ID. Hardcopies of proxies may also be submitted to the Company's principal office at the 21st Fl., Lepanto Building, 8747 Paseo de Roxas, Makati City. Proxies emailed or submitted after September 15, 2021 shall not be recorded for the Meeting.

Makati City, 16 August 2021.


ETHELWOLDO E. FERNANDEZ
Corporate Secretary