



LEPANTO CONSOLIDATED MINING CO.

Lepanto Building, 8747 Paseo de Roxas, 1226 City of Makati, Philippines

20 February 2017

Disclosure Department
Listings and Disclosure Group
Philippine Stock Exchange, Inc.
PSE Centre, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Re: Annual Stockholders' Meeting

Gentlemen:

Please be advised that at the regular meeting of the Board of Directors this afternoon, the Board:

1. Set the Annual Stockholders' Meeting on April 17, 2017 at 4:00 o'clock p.m. at the Rigodon Ballroom, The Peninsula Manila. The record date for the meeting shall be March 7, 2017. For the purpose of this meeting, the stock and transfer book of the Company will be closed from March 7, 2017 to the close of business hours on April 17, 2017. Proxies must be filed with and received at the Company's offices not later than by the close of business on April 6, 2017;
2. Fixed the deadline for nominations for independent directors to March 8, 2017. The nomination must be in writing and signed by the nominee.

Very truly yours,

ODETTE A. JAVIER
Vice President and
Asst. Corporate Secretary

cc: SEC
STSI- Stock Transfer Office