

LEPANTO CONSOLIDATED MINING CO.

BA-Lepanto Building, 8747 Paseo de Roxas, 1226 City of Makati, Philippines

10 October 2011

Disclosure Department
Listings and Disclosure Group
Philippine Stock Exchange, Inc.
PSE Center, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

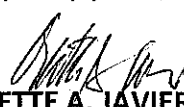
Re: **Resumption of Victoria mine production**

Gentlemen:

We are pleased to announce that the development program of the upper levels of the Victoria orebody that started in May this year has been successfully completed. Production from the Victoria resumed today.

Mine deliveries are projected to double to 2000 tonnes per day, for a target gold production of 13,000 ounces for the last quarter of this year.

Very truly yours,


ODETTE A. JAVIER
Vice President &
Asst. Corporate Secretary