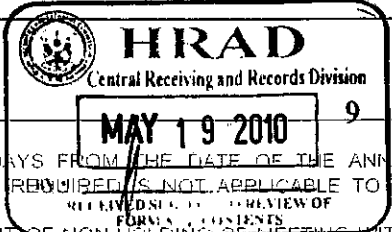


**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2010  
STOCK CORPORATION



**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HELDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS. THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> LEPANTO CONSOLIDATED MINING COMPANY		<b>DATE REGISTERED:</b>  9/8/1936
<b>BUSINESS/TRADE NAME:</b>  same		<b>FISCAL YEAR END:</b> December 31
<b>SEC REGISTRATION NUMBER:</b>  101		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 000-160-247
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>  3rd Monday of April		<b>WEBSITE/URL ADDRESS:</b>  www.lepantomining.com
<b>ACTUAL DATE OF ANNUAL MEETING:</b>  19-Apr-10		<b>E-MAIL ADDRESS:</b>  ms@lepantomining.com
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 21st Floor, Lepanto Building, Paseo de Roxas, Makati City		<b>FAX NUMBER:</b> 8105583
<b>COMPLETE BUSINESS ADDRESS:</b> 21st Floor, Lepanto Building, Paseo de Roxas, Makati City		<b>TELEPHONE NUMBER(S):</b>  8159447 / 8106617
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SGV & Co.; Jaime F. del Rosario		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0072-AR-1
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>  mining of gold, silver and copper		<b>INDUSTRY CLASSIFICATION:</b>  mining
		<b>GEOGRAPHICAL CODE:</b>  n.a.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
n.a.	n.a.	n.a.
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Shipside, Inc.	14635	Makati City
Diamond Drilling Corp. of the Philippines	44401	Parañaque City
Lepanto Investment & Devt. Corp.	37975	Makati City
Far Southeast Gold Resources, Inc.	159632	Makati City
Caliper Corporation	A200109993	Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Lepanto Consolidated Mining Company

## CAPITAL STRUCTURE

### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	"A"	20,100,000,000	0.10	2,010,000,000.00
	"B"	13,400,000,000	0.10	1,340,000,000.00
<b>TOTAL</b>		<b>33,500,000,000</b>	<b>TOTAL P</b>	<b>3,350,000,000.00</b>

### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	14,044	"A"	19,712,516,855	16,649,348,850	0.10	1,971,251,686	99.85
	9,794	"B"	8,078,468,658	6,790,826,015	0.10	807,846,866	61.38
	23,838						
<b>TOTAL</b>			<b>27,790,985,513</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>2,779,098,551</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
various	21	"A"	29,613,195	25,011,540	0.10	2,961,320	0.15
various	6,163	"B"	5,082,933,522	4,272,754,981	0.10	508,293,352	38.62
	6,184						
<b>Percentage of Foreign Equity : 38.77%</b>			<b>TOTAL</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>511,254,672</b>	
<b>TOTAL SUBSCRIBED P</b>						<b>3,290,353,223</b>	<b>38.77</b>

### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	14,044	"A"	19,686,661,673	0.10	1,969,666,167	99.85
	9,794	"B"	8,071,840,306	0.10	807,184,031	61.38
<b>TOTAL</b>			<b>27,768,501,979</b>	<b>TOTAL P</b>	<b>2,776,850,198</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
various	21	"A"	29,589,377	0.10	2,958,938	0.15
various	6,163	"B"	5,078,762,994	0.10	507,876,299	38.62
<b>TOTAL</b>			<b>5,108,352,371</b>	<b>TOTAL P</b>	<b>510,835,237</b>	
<b>TOTAL PAID-UP P</b>					<b>3,287,685,435</b>	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Lepanto Consolidated Mining Company						
D I R E C T O R S / O F F I C E R S						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. Felipe U. Yap 1921 Kamias Rd., Dasmariñas Village., Makati City	N	C	Y	Chairman and CEO	n/a	108-774-914 Filipino
2. Bryan U Yap 1970 Kasoy Rd., Dasmariñas Village., Makati City	N	M	Y	President & COO	C/M N/M	100-961-044 Filipino
3. Augusto P. Palisoc, Jr. c/o 10/F MGO Building, corner Dela Rosa & Legaspi Makati City	N	M	Y	n/a	n/a	189-293-277 Filipino
4. José G. Cervantes 123 Oriole St., Moonville, Parañaque City	N	M	Y	n/a	A/M	107-718-992 Filipino
5. Ray C. Espinosa 17D North Pacific Plaza Tower, Pacific Ave., Bonifacio Global City, Taguig	N	M	Y	n/a	N/C A/C C/C	113-248-897 Filipino
6. Ethelwoldo E. Fernandez No. 9 7th St., Beverly Hills Subd., Tayatay, Rizal	N	M	Y	Corp. Sec.	n/a	106-169-268 Filipino
7. Ricardo V. Puno, Jr. 409 Taal St., Ayala Alabang Vill., Muntinlupa City	N	M	Y	n/a	n/a	106-201-580 Filipino
8. Wilfrido C. Tecson 4900 Pasay Road, Dasmariñas Vill., Makati City	N	M	Y	n/a	A/M C/M N/M	115-797-484 Filipino
9. Cresencio C. Yap Anda Street, Davao City	N	M	Y	n/a	n/a	108-683-313 Filipino
10. Ramon T. Diokno 113 Amapola St., Bel-Air Vill., Makati City	N	N	Y	CFO	n/a	117-434-705 Filipino
11. Augusto C. Villaluna 1114 B, Wackwack Twin Tower, Mandaluyong City	N	N	Y	SVP	n/a	110-703-743 Filipino
12. Rene F. Chanyungco Lot2 Blk24 Ilang-Ilang St., Vall.Golf Subd., Antipolo City	N	N	N	VP-Logistics & Marketing	n/a	106-958-543 Filipino
13. Ma. Lourdes B. Tuason 9057 Banuyo St., San Antonio Vill., Makati City	N	N	Y	VP/Treas./ Compl. Officer	n/a	117-435-466 Filipino
14. Abigail Y. Ang 1970 Kasoy Rd., Dasmariñas Village., Makati City	N	N	N	VP for Tech.	n/a	119-523-599 Filipino
15. Odette A. Javier 20 Main Ave., Merville Subd., Parañaque City	N	N	N	VP/Asst. Corp. Sec	n/a	107-469-072 Filipino
16. Pablo T. Ayson, Jr. 5 Quantum St., East Vill., Felix Ave., Cainta, Rizal	N	N	N	VP-Mining Claims	n/a	117-435-424 Filipino
17. Magellan G. Bagayao c/o LMD, Mankayan, Benguet	N	N	N	VP and Res. Mgr.	n/a	138-472-667 Filipino
18. Ruben D. Quiwa c/o LMD, Mankayan, Benguet	N	N	N	AVP-Metallurgy	n/a	131-725-299 Filipino
19. Cherry H. Tan Unit 318 Quadrillon Mansion, Domingo corner Paterno Sts., San Juan	N	N	N	AVP-Purchasing	n/a	132-868-651 Filipino

**INSTRUCTIONS:**

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Lepanto Consolidated Mining Company

TOTAL NUMBER OF STOCKHOLDERS: 30,022 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 30,022

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P8,740,640,000

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PCD Nominee Corporation Filipino 6767 G/F MKSE Bldg., Ayala Avenue, Makati	A	8,395,076,104	839,507,610.40	42.52	839,507,610.40	004-774-849
	B	2,566,619,815	256,661,981.50	19.50	256,661,981.50	
	TOTAL	10,961,695,919	1,096,169,591.90		1,096,169,591.90	
2. F. Yap Securities, Inc. Filipino U-2301 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City	A	2,705,263,554	270,526,355.40	13.70	270,526,355.40	000-333-165
	B	1,994,511,297	199,451,129.70	15.15	199,451,129.70	
	TOTAL	4,699,774,851	469,977,485.10		469,977,485.10	
3. Metropolitan Bank & Trust Co Filipino Metrobank Plaza Bldg. Sen. Gil Puyat Ave., Ext., Makati City	A	2,827,408,995	282,740,899.50	14.32	282,740,899.50	000-477-863
			0.00	0.00	0.00	
	TOTAL	2,827,408,995	282,740,899.50		282,740,899.50	
4. First Metro Investment Corp. Filipino 2/F Wellington Bldg., Plaza Lorenzo Ruiz, Binondo, Manila	A	2,550,682,926		12.92	255,068,292.60	000-500-232
			0.00	0.00	0.00	
	TOTAL	2,550,682,926			255,068,292.60	
5. F. Yap Securities, Inc. A/C 1411 NOF 23/F Teklite Tower 1, Exchange Rd., Ortigas Pasig City	A			0.00	0.00	000-333-165
	B	1,129,238,161	112,923,816.10	8.58	112,923,816.10	
	TOTAL	1,129,238,161	112,923,816.10		112,923,816.10	
6. PCD Nominee Corp. (Non-Fil) Non-Filipino 6767 G/F Makali Stock Exchange Building, Ayala Ave., Makati City	B	1,087,374,450	108,737,445.00	8.26	108,737,445.00	004-774-849
	TOTAL	1,087,374,450	108,737,445.00		108,737,445.00	
7. F. Yap Securities, Inc. A/C 5217 NOF			0.00	0.00	0.00	000-333-165
	B	1,020,000,000	102,000,000.00	7.75	102,000,000.00	
	TOTAL	1,020,000,000	102,000,000.00		102,000,000.00	
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					2,427,617,530	
TOTAL AMOUNT OF PAID-UP CAPITAL					2,427,617,530	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY

TOTAL NUMBER OF STOCKHOLDERS: 30,022 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 30,022

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P8,740,640,000

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER-SHIP		
8. F. Yap Securities, Inc. A/C 521 NOF E-2301 & 2302, 23/F PSE Center, Ortigas Ctr., Pasig				0.00		000-333-165
	B	1,020,000,000	102,000,000.00	7.75	102,000,000.00	
	TOTAL	1,020,000,000	102,000,000.00		102,000,000.00	
9. First Metro Investment Corp. Filipino 2/F Wellington Bldg., Plaza Lorenzo Ruiz, Binondo, Manila	A	169,762,500	16,976,250.00	0.66	16,976,250.00	000-500-232
	B	799,642,268	79,964,226.80	6.08	79,964,226.80	
	TOTAL	969,404,768			96,940,476.80	
10. Coronet Property Holdings Corp. Filipino U-2301 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City	A	277,556,566	27,755,656.60	1.41	27,755,656.60	001-588-410
	B	447,665,860	44,766,586.00	3.40	44,766,586.00	
	TOTAL	725,222,426	72,522,242.60		72,522,242.60	
11. F. Yap Securities, Inc. A/C 5218 Non-Filipino 23/F Teklite Tower 1, Exchange Rd., Ortigas Pasig City				0.00		000-333-165
	B	699,905,750	69,990,575.00	5.32	69,990,575.00	
	TOTAL	699,905,750	69,990,575.00		69,990,575.00	
12. F. Yap Securities, Inc. Non-Filipino 23/F Teklite Tower 1, Exchange Rd., Ortigas Pasig City				0.00	0.00	000-333-165
	B	550,367,790	55,036,779.00	4.18	55,036,779.00	
	TOTAL	550,367,790	55,036,779.00		55,036,779.00	
13. F. Yap Securities, Inc. A/C #CPHC-2 Filipino U-2301 & 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City	A	362,240,169	36,224,016.90	1.83	36,224,016.90	000-333-165
				0.00		
	TOTAL	362,240,169	36,224,016.90		36,224,016.90	
14. F. Yap Securities, Inc. A/C #CPHC-3 Filipino U-2301 & 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City	A	337,989,616	33,798,961.60	1.71	33,798,961.60	000-333-165
			0.00	0.00	0.00	
	TOTAL	337,989,616	33,798,961.60		33,798,961.60	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>					<b>466,513,052</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>466,513,052</b>	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY

TOTAL NUMBER OF STOCKHOLDERS: 30,022 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 30,022

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P8,740,640,000

### STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. F. Yap Securities, Inc. A/C 521 NOF U-2301& 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City				0.00		000-333-165
	B	323,773,000	32,377,300.00	2.46	32,377,300.00	
	TOTAL	323,773,000	32,377,300.00		32,377,300.00	
16. F.Yap Securities, Inc. A/C #CPHC-1 Filipino U-2301& 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City	A	301,859,763	30,185,976.30	1.53	30,185,976.30	000-333-165
	B	1,376,778	137,677.80	0.01	137,677.80	
	TOTAL	303,236,541	30,323,654.10		30,323,654.10	
17. Emma Yap Filipino c/o F. Yap Sec. Inc. PSE Exchange Rd., Ortigas Ctr., Pasig City	A	242,838,706	24,283,870.60	1.23	24,283,870.60	155-316-494
	B	24,313,091	2,431,309.10	0.18	2,431,309.10	
	TOTAL	267,151,797	26,715,179.70		26,715,179.70	
18. Bryan Yap Filipino #1921 Kamias Street., Dasmariñas Village. Makati City	A	175,915,517	17,591,551.70	0.89	17,591,551.70	100-961-044
	B	9,284,832	928,483.20	0.07	928,483.20	
	TOTAL	185,200,349	18,520,034.90		18,520,034.90	
19. Paulino Yap Filipino c/o F. Yap Sec. Inc. PSE Exchange Rd., Ortigas Ctr., Pasig City	A	155,062,032	15,506,203.20	0.79	15,506,203.20	100-961-060
	B	13,897,503	1,389,750.30	0.11	1,389,750.30	
	TOTAL	168,959,535	16,895,953.50		16,895,953.50	
20. Paul Gerard B. del Rosalio Filipino 306 City Towers Condo 810 Aurora blvd. 1109 Cubao, Quezona City	A	119,028,000	11,902,800.00	0.60	11,902,800.00	108-774-914
	B	36,571,000	3,657,100.00	0.28	3,657,100.00	
	TOTAL	155,599,000	15,559,900.00		15,559,900.00	
21. OTHERS (Indicate the number of the remaining stockholders) - <u>30,022</u>	A	1,121,081,980	112,108,198.00	5.68	112,108,198.00	various
	B	1,436,860,585	143,686,058.50	10.92	143,686,058.50	
	TOTAL	2,557,942,565	255,794,256.50		255,794,256.50	
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			396,186,278.70		396,186,279	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					396,186,279	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	54,207,598.37	March 15, 2010	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		n/a	
1.3 LOANS/ CREDITS/ ADVANCES		n/a	
1.4 GOVERNMENT TREASURY BILLS		n/a	
1.5 OTHERS		n/a	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
n/a			
3. TREASURY SHARES n/a		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR : (P225,688,000)			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	n/a	n/a	
5.2 STOCK	n/a	n/a	
5.3 PROPERTY	n/a	n/a	
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
n/a	n/a	n/a	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: none			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	n/a	n/a	n/a
DATE ISSUED:	n/a	n/a	n/a
DATE STARTED OPERATIONS:	n/a	n/a	n/a
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) P115,000.00	TOTAL NO. OF OFFICERS: 13	TOTAL NO. OF RANK & FILE EMPLOYEES: 1,706	TOTAL MANPOWER COMPLEMENT : 1,719

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ODETTE A. JAVIER, VICE PRESIDENT / ASSISTANT CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MAY 19 2010 DAY OF MAY 2010 IN MAKATI CITY.

  
ODETTE A. JAVIER  
(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON MAY 19 2010, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER COMMUNITY TAX CERTIFICATE NO. 01419243 ISSUED AT MANILA ON JANUARY 25, 2010.

DOC. NO: 266 :  
PAGE NO. 14 :  
BOOK NO. 15 :  
SERIES OF 2010 :

**ATTY. RYAN B. ESPINOSA**  
NOTARY PUBLIC  
UNTIL DECEMBER 31, 2011  
ATRIUM OF MAKATI, MAKATI AVE., MAKATI CITY  
NOTARIAL COMMISSION NO. M-136  
WCTE COMPLIANCE NO. 000415 / ROLL NO. 47548  
IBF No. 803636 / 12-22-2009 / G.C.  
PTR NO. 2002247 / 1-7-2010 / MAKATI