

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR : 2011
STOCK CORPORATION



21
MAY 18 2011
RECEIVED SUBJECT TO REVIEW OF NON-HOLDING OF MEETING WITHIN

GENERAL INSTRUCTIONS:

- FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS) HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
- THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
- THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT FIVE (5) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
- ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
- THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | |
|--|---|--|
| CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY | | DATE REGISTERED: 9/8/1936 |
| BUSINESS/TRADE NAME: same | | FISCAL YEAR END: December 31 |
| SEC REGISTRATION NUMBER: 101 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-160-247 |
| DATE OF ANNUAL MEETING PER BY-LAWS: 3rd Monday of April | | WEBSITE/URL ADDRESS: www.lepantomining.com |
| ACTUAL DATE OF ANNUAL MEETING: 18-Apr-11 | | E-MAIL ADDRESS: mis@lepantomining.com |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 21st Floor, Lepanto Building, Paseo de Roxas, Makati City | | FAX NUMBER: 8105583 |
| COMPLETE BUSINESS ADDRESS: 21st Floor, Lepanto Building, Paseo de Roxas, Makati City | | TELEPHONE NUMBER(S): 8159447 / 8106617 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & Co.; Jaime F. del Rosario | SEC ACCREDITATION NUMBER (if applicable): 0072-AR-1 | GEOGRAPHICAL CODE: n.a. |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: mining of gold, silver and copper | INDUSTRY CLASSIFICATION: mining | |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|--|----------------------|-----------------------|
| n.a. | n.a. | n.a. |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| Shipside, Inc. | 14635 | Makati City |
| Diamond Drilling Corp. of the Philippines | 44401 | Parañaque City |
| Lepanto Investment & Devt. Corp. | 37975 | Makati City |
| Far Southeast Gold Resources, Inc. | 159632 | Makati City |
| Caliper Corporation | A200109993 | Makati City |
| Manila Mining Corporation | 4429 | Makati City |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| | | | | | | | |
|--|-----------------------------|-------------------------|----------------------------|---|-------------------------|--|-----------------------|
| CORPORATE NAME: Lepanto Consolidated Mining Company | | | | | | | |
| CAPITAL STRUCTURE | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | |
| | | TYPE OF SHARES * | NUMBER OF SHARES | | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | |
| | | "A" | 20,100,000,000 | | 0.10 | 2,010,000,000.00 | |
| | | "B" | 13,400,000,000 | | 0.10 | 1,340,000,000.00 | |
| TOTAL | | | 33,500,000,000 | | TOTAL P | 3,350,000,000.00 | |
| SUBSCRIBED CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 13,927 | "A" | 19,873,675,446 | | 0.10 | 1,987,367,545 | 58.94 |
| | 9,704 | "B" | 8,124,610,310 | | 0.10 | 812,461,031 | 41.06 |
| | 23,631 | | | | | | |
| TOTAL | | | 27,998,285,756 | TOTAL | TOTAL P | 2,799,828,576 | 100.00 |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| various | 21 | "A" | 29,855,296 | | 0.10 | 2,985,530 | 0.34 |
| various | 6,145 | "B" | 5,144,392,320 | | 0.10 | 514,439,232 | 99.66 |
| | 6,166 | | | | | | |
| Percentage of Foreign Equity : 38.77% | | | TOTAL 5,174,247,616 | TOTAL | TOTAL P | 517,424,762 | |
| TOTAL SUBSCRIBED P | | | | | | 3,317,253,337 | 100.00 |
| PAID-UP CAPITAL | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| | 13,927 | "A" | 19,800,980,009 | | 0.10 | 1,980,098,001 | 58.94 |
| | 9,704 | "B" | 8,097,568,966 | | 0.10 | 809,756,897 | 41.06 |
| | | | | | | | |
| TOTAL | | | 27,898,548,975 | | TOTAL P | 2,789,854,898 | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP |
| various | 21 | "A" | 29,746,089 | | 0.10 | 2,974,609 | 0.34 |
| various | 6,145 | "B" | 5,127,270,109 | | 0.10 | 512,727,011 | 99.66 |
| | | | | | | | |
| TOTAL | | | 5,157,016,198 | | TOTAL P | 515,701,620 | |
| TOTAL PAID-UP P | | | | | | 3,305,556,517 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Lepanto Consolidated Mining Company

DIRECTORS / OFFICERS

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | INC'R | BOARD | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|--|-------|-------|--------------|---------------------------|-------------|---|
| 1. Felipe U. Yap 1921 Kamias Rd., Dasmariñas Village., Makati City | N | C | Y | Chairman and CEO | n/a | 108-774-914 Filipino |
| 2. Bryan U. Yap 1970 Kasoy Rd., Dasmariñas Village., Makati City | N | M | Y | President & COO | C/M N/M | 100-961-044 Filipino |
| 3. Augusto Palisoc, Jr. c/o 10/F MGO Building, corner Dela Rosa & Legaspi, Makati City | N | M | Y | n/a | n/a | 189-293-277 Filipino |
| 4. Jose G. Cervantes 123 Oriole St., Moonville, Parañaque City | N | M | Y | n/a | A/M C/M | 107-718-992 Filipino |
| 5. Ray C. Espinosa 17D North Pacific Plaza Tower, Pacific Ave., Bonifacio Global City, Taguig | N | M | Y | n/a | N/C A/C C/C | 113-248-897 Filipino |
| 6. Ethelwoldo E. Fernandez No. 9 7th St., Beverly Hills Subd., Tayatay, Rizal | N | M | Y | Corp. Sec. | A/M N/M | 106-169-268 Filipino |
| 7. Ricardo Puno, Jr. 409 Taal St., Ayala Alabang Vill., Muntinlupa City | N | M | Y | n/a | n/a | 106-201-580 Filipino |
| 8. Val Antonio B. Suarez Unit 2111 BSA Suite, 103 C. Palanca St., Legaspi Vill, Makati City | N | M | Y | n/a | n/a | 116-284-177 Filipino |
| 9. Cresencio C. Yap Anda Street, Davao City | N | M | Y | n/a | n/a | 108-683-313 Filipino |
| 10. Ramon T. Diokno 113 Amapola St., Bel-Air Vill., Makati City | N | N | Y | CFO | n/a | 117-434-705 Filipino |
| 11. Augusto C. Villaluna 1114 B, Wackwack Twin Tower, Mandaluyong City | N | N | Y | Exec. Vice Pres. | n/a | 110-703-743 Filipino |
| 12. Rene F. Chanyungco 96 Ilang-Ilang St., Vall. Golf Subd., Antipolo City | N | N | N | VP-Logistics & Marketing | n/a | 106-958-543 Filipino |
| 13. Ma. Lourdes B. Tuason 9057 Banuyo St., San Antonio Vill., Makati City | N | N | Y | VP/Treas./ Compl. Officer | n/a | 117-435-466 Filipino |
| 14. Abigail Y. Ang 1970 Kasoy Rd., Dasmariñas Village., Makati City | N | N | N | VP for Tech. | n/a | 119-523-599 Filipino |
| 15. Odette A. Javier 20 Main Ave., Merville Subd., Parañaque City | N | N | N | VP/Asst. Corp. Sec | n/a | 107-469-072 Filipino |
| 16. Pablo Ayson, Jr. 5 Quantum St., East Vill., Felix Ave., Cainta, Rizal | N | N | N | VP-Mining Claims | n/a | 117-435-424 Filipino |
| 17. Magellian G. Bagayao c/o LMD, Mankayan, Benguet | N | N | N | VP and Res. Mgr. | n/a | 138-472-667 Filipino |
| 18. Ruben D. Quiwa c/o LMD, Mankayan, Benguet | N | N | N | AVP-Metallurgy | n/a | 131-725-299 Filipino |
| 19. Cherry H. Tan Unit 318 Quadrillon Mansion, Domingo corner Paterno Sts., San Juan | N | N | N | AVP-Purchasing | n/a | 132-868-651 Filipino |

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: Lepanto Consolidated Mining Company

TOTAL NUMBER OF STOCKHOLDERS: 29,797

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 29,797

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P8,955,726,000

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | % OF OWNER-SHIP | AMOUNT PAID (PhP) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|--|-------------------|----------------|-------------------------|-----------------|--|---|
| | TYPE | NUMBER | AMOUNT (PhP) | | | |
| 1. PCD Nominee Corporation Filipino 6767 G/F MKSE Bldg., Ayala Avenue, Makati | A | 11,017,878,614 | 1,101,787,861.40 | 55.36 | 1,101,787,861.40 | 004-774-849 |
| | B | 2,477,233,824 | 247,723,382.40 | | 18.67 | |
| | TOTAL | 13,495,112,438 | 1,349,511,243.80 | | 1,349,511,243.80 | |
| 2. F. Yap Securities, Inc. Filipino U-2301 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 2,705,263,554 | 270,526,355.40 | 13.59 | 270,526,355.40 | 000-333-165 |
| | B | 1,994,511,297 | 199,451,129.70 | | 15.03 | |
| | TOTAL | 4,699,774,851 | 469,977,485.10 | | 469,977,485.10 | |
| 3. First Metro Investment Corp. Filipino 2/F Wellington Bldg., Plaza Lorenzo Ruiz, Binondo, Manila | A | 2,550,682,926 | 255,068,292.60 | 12.82 | 255,068,292.60 | 000-500-232 |
| | | | | | 0.00 | |
| | TOTAL | 2,550,682,926 | 255,068,292.60 | | 255,068,292.60 | |
| 4. F. Yap Securities, Inc. A/C 1411 NOF 23/F Tektite Tower 1, Exchange Rd., Ortigas Pasig City | A | | | 0.00 | 0.00 | 000-333-165 |
| | B | 1,129,238,161 | 112,923,816.10 | | 8.51 | |
| | TOTAL | 1,129,238,161 | 112,923,816.10 | | 112,923,816.10 | |
| 5. F. Yap Securities, Inc. A/C 5217 NOF 23/F Tektite Tower 1, Exchange Rd., Ortigas Pasig City | | | 0.00 | 0.00 | 0.00 | 000-333-165 |
| | B | 1,020,000,000 | 102,000,000.00 | | 7.69 | |
| | TOTAL | 1,020,000,000 | 102,000,000.00 | | 102,000,000.00 | |
| 6. F. Yap Securities, Inc. A/C 521 NOF E-2301 & 2302, 23/F PSE Center, Ortigas Ctr., Pasig | B | 1,020,000,000 | 102,000,000.00 | 7.69 | 102,000,000.00 | 000-333-165 |
| | | | | | | |
| | TOTAL | 1,020,000,000 | 102,000,000.00 | | 102,000,000.00 | |
| 7. First Metro Investment Corp. Filipino 2/F Wellington Bldg., Plaza Lorenzo Ruiz, Binondo, Manila | A | 169,762,500 | 16,976,250.00 | 0.85 | 16,976,250.00 | 000-500-232 |
| | B | 799,642,268 | 79,964,226.80 | | 6.03 | |
| | TOTAL | 969,404,768 | 96,940,476.80 | | 96,940,476.80 | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 2,488,421,314.40 | | | |
| | | | | | TOTAL AMOUNT OF PAID-UP CAPITAL | 2,488,421,314.40 |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY

TOTAL NUMBER OF STOCKHOLDERS: 29,797 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 29,797**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P8,955,726,000

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|---|-------------------|--------------------|----------------------|----------------|----------------------|---|
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNERSHIP | | |
| 8. PCD Nominee Corp. (Non-Fil) Non-Filipino 6767 G/F Makati Stock Exchange Building, Ayala Ave., Makati City | | | | 0.00 | | 004-774-849 |
| | B | 934,713,887 | 93,471,388.70 | 7.04 | 93,471,388.70 | |
| | TOTAL | 934,713,887 | 93,471,388.70 | | 93,471,388.70 | |
| 9. F. Yap Securities, Inc. Non-Filipino 23/F Teklite Tower 1, Exchange Rd., Ortigas Pasig City | | | | 0.00 | 0.00 | 000-333-165 |
| | B | 762,701,203 | 76,270,120.30 | 5.75 | 76,270,120.30 | |
| | TOTAL | 762,701,203 | 76,270,120.30 | | 76,270,120.30 | |
| 10. Coronet Property Holdings Corp. Filipino U-2301 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 277,556,566 | 27,755,656.60 | 1.39 | 27,755,656.60 | 001-588-410 |
| | B | 447,665,860 | 44,766,586.00 | 3.37 | 44,766,586.00 | |
| | TOTAL | 725,222,426 | 72,522,242.60 | | 72,522,242.60 | |
| 11. F. Yap Securities, Inc. A/C 5218 Non-Filipino 23/F Teklite Tower 1, Exchange Rd., Ortigas Pasig City | | | | 0.00 | | 000-333-165 |
| | B | 699,905,750 | 69,990,575.00 | 5.27 | 69,990,575.00 | |
| | TOTAL | 699,905,750 | 69,990,575.00 | | 69,990,575.00 | |
| 12. F. Yap Securities, Inc. A/C #CPHC-2 Filipino U-2301 & 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 362,240,169 | 36,224,016.90 | 1.82 | 36,224,016.90 | 000-333-165 |
| | | | | 0.00 | | |
| | TOTAL | 362,240,169 | 36,224,016.90 | | 36,224,016.90 | |
| 13. F. Yap Securities, Inc. A/C #CPHC-3 Filipino U-2301 & 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 337,989,616 | 33,798,961.60 | 1.70 | 33,798,961.60 | 000-333-165 |
| | | | 0.00 | 0.00 | 0.00 | |
| | TOTAL | 337,989,616 | 33,798,961.60 | | 33,798,961.60 | |
| 14. F. Yap Securities, Inc. A/C 521 NOF E-2301 & 2302, 23/F PSE Center, Ortigas Ctr., Pasig | | | | 0.00 | | 000-333-165 |
| | B | 323,773,000 | 32,377,300.00 | 2.44 | 32,377,300.00 | |
| | TOTAL | 323,773,000 | 32,377,300.00 | | 32,377,300.00 | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | | 414,654,605.10 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | 0.00 |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY

TOTAL NUMBER OF STOCKHOLDERS: 29,797

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 29,797

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: P8,955,726,000

STOCKHOLDER'S INFORMATION

| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS |
|---|-------------------|----------------------|-----------------------|-----------------|-----------------------|---|
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNER-SHIP | | |
| 15. F.Yap Securities, Inc. A/C #CPHC-1 Filipino U-2301& 2302, 23/F PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 301,859,763 | 30,185,976.30 | 1.52 | 30,185,976.30 | 000-333-165 |
| | B | 1,376,778 | 137,677.80 | 0.01 | 137,677.80 | |
| | TOTAL | 303,236,541 | 30,323,654.10 | | 30,323,654.10 | |
| 16. Emma Yap Filipino c/o F. Yap Sec. Inc. PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 242,838,706 | 24,283,870.60 | 1.22 | 24,283,870.60 | 155-316-494 |
| | B | 24,313,091 | 2,431,309.10 | 0.18 | 2,431,309.10 | |
| | TOTAL | 267,151,797 | 26,715,179.70 | | 26,715,179.70 | |
| 17. Bryan Yap Filipino #1921 Kamias Street., Dasmarinas Village, Makati City | A | 175,915,517 | 17,591,551.70 | 0.88 | 17,591,551.70 | 100-961-044 |
| | B | 9,284,832 | 928,483.20 | 0.07 | 928,483.20 | |
| | TOTAL | 185,200,349 | 18,520,034.90 | | 18,520,034.90 | |
| 18. Paulino Yap Filipino c/o F. Yap Sec. Inc. PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 155,062,032 | 15,506,203.20 | 0.78 | 15,506,203.20 | 100-961-060 |
| | B | 13,897,503 | 1,389,750.30 | 0.10 | 1,389,750.30 | |
| | TOTAL | 168,959,535 | 16,895,953.50 | | 16,895,953.50 | |
| 19. Felipe U. Yap Filipino c/o F. Yap Sec. Inc. PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 86,063,611 | 8,606,361.10 | 0.43 | 8,606,361.10 | 100-961-060 |
| | B | 54,643,386 | 5,464,338.60 | 0.41 | 5,464,338.60 | |
| | TOTAL | 140,706,997 | 14,070,699.70 | | 14,070,699.70 | |
| 20. Pacita K. Yap Filipino c/o F. Yap Sec. Inc. PSE Exchange Rd., Ortigas Ctr., Pasig City | A | 117,176,650 | 11,717,665.00 | 0.59 | 11,717,665.00 | 108-774-914 |
| | B | 3,681,251 | 368,125.10 | 0.03 | 368,125.10 | |
| | TOTAL | 120,857,901 | 12,085,790.10 | | 12,085,790.10 | |
| 21. OTHERS (Indicate the number of the remaining stockholders) - 29,777 | A | 1,403,240,518 | 140,324,051.80 | 7.05 | 133,043,587.40 | various |
| | B | 1,552,420,539 | 155,242,053.90 | 11.70 | 150,825,698.40 | |
| | TOTAL | 2,955,661,057 | 295,566,105.70 | | 283,869,285.80 | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 414,177,417.70 | | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 402,480,597.80 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|---------------------------------------|--|--|
| CORPORATE NAME: LEPANTO CONSOLIDATED MINING COMPANY | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | 717,305,553.00 | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | n/a | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | n/a | |
| 1.4 GOVERNMENT TREASURY BILLS | | n/a | |
| 1.5 OTHERS | | n/a | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| n/a | | | |
| 3. TREASURY SHARES n/a | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR : (P230,089,000) | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | n/a | n/a | |
| 5.2 STOCK | n/a | n/a | |
| 5.3 PROPERTY | n/a | n/a | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| Sept. 8 - 15, 2010 (Stock Options) | 103,852,163 - A) 69,235,436 - B) | P17,308,859.90 | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: none | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | n/a | n/a | n/a |
| DATE ISSUED: | n/a | n/a | n/a |
| DATE STARTED OPERATIONS: | n/a | n/a | n/a |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) P236,000.00 | TOTAL NO. OF OFFICERS: 13 | TOTAL NO. OF RANK & FILE EMPLOYEES: 1,706 | TOTAL MANPOWER COMPLEMENT : 1,719 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ODETTE A. JAVIER, VICE PRESIDENT / ASSISTANT CORPORATE SECRETARY OF THE ABOVE-MENTIONED CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT (8) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 18 MAY, 2011 DAY OF MAY 2011 IN MAKATI CITY.


ODETTE A. JAVIER
(SIGNATURE)

18 MAY 2011

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY, PHILIPPINES ON MAY ____, 2011, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SSS ID (No. 03-7641344-4).


OSCAR S. GOMEZ
NOTARY PUBLIC

Until December 31, 2012
IBP No. 8401491; 12/22/2010; Pasig City
PTR No. 2730128, 02/16/2011; Makati City
Roll No. 54245; Appt. No. M-363
MCLE Compliance No. III-0010750

DOC. NO: 18 :
PAGE NO. 09 :
BOOK NO. 7 :
SERIES OF 2011 :